

## SEARCH REQUEST FORM

Scientific and Technical Information Center

Requester's Full Name: Dick Fults Examiner #: 78528 Date: 5-10-2002  
 Art Unit: 2164 Phone Number 30 5-5416 Serial Number: PCT/US/01/27038  
 Mail Box and Bldg/Room Location: \_\_\_\_\_ Results Format Preferred (circle): PAPER DISK E-MAIL

If more than one search is submitted, please prioritize searches in order of need.

\*\*\*\*\*  
 Please provide a detailed statement of the search topic, and describe as specifically as possible the subject matter to be searched. Include the elected species or structures, keywords, synonyms, acronyms, and registry numbers, and combine with the concept or utility of the invention. Define any terms that may have a special meaning. Give examples or relevant citations, authors, etc, if known. Please attach a copy of the cover sheet, pertinent claims, and abstract.

Title of Invention: Method & System for Providing Financial Funding

Inventors (please provide full names): Alexander Kelato

Earliest Priority Filing Date: 8/30/2000

\*For Sequence Searches Only\* Please include all pertinent information (parent, child, divisional, or issued patent numbers) along with the appropriate serial number.

① Credit Management  
 Credit risk  
 agents  
 sub agents  
 recommendations / advice  
 client / customers

## STAFF USE ONLY

Type of Search		Vendors and cost where applicable
Searcher: <u>MLD</u>	NA Sequence (#) _____	STN _____
Searcher Phone #: <u>102-788-1195</u>	AA Sequence (#) _____	Dialog <u>\$ 645.00</u>
Searcher Location: <u>ELC 2164 1455</u>	Structure (#) _____	Questel/Orbit _____
Date Searcher Picked Up: <u>5-10-2002</u>	2-Bibliographic <input checked="" type="checkbox"/>	Dr.Link _____
Date Completed: <u>5-10-2002</u>	Litigation _____	Lexis/Nexis _____
Searcher Prep & Review Time: <u>85</u>	Fulltext <input checked="" type="checkbox"/>	Sequence Systems _____
Clerical Prep Time: _____	Patent Family _____	WWW/Internet _____
Online Time: <u>145</u>	Other _____	Other (specify) _____

## SEARCH REQUEST FORM

Scientific and Technical Information Center

Requester's Full Name: Duck Fultz Examiner #: 78528 Date: 5-10-2002  
 Art Unit: 2164 Phone Number 30 5-5416 Serial Number: PCT 4501/27038  
 Mail Box and Bldg/Room Location: PK 2 5B50 Results Format Preferred (circle): PAPER DISK E-MAIL

If more than one search is submitted, please prioritize searches in order of need.

\*\*\*\*\*  
 Please provide a detailed statement of the search topic, and describe as specifically as possible the subject matter to be searched. Include the elected species or structures, keywords, synonyms, acronyms, and registry numbers, and combine with the concept or utility of the invention. Define any terms that may have a special meaning. Give examples or relevant citations, authors, etc, if known. Please attach a copy of the cover sheet, pertinent claims, and abstract.

Title of Invention: Method & System for Providing Financial Functions

Inventors (please provide full names): Alejandro M. Pelato

Earliest Priority Filing Date: 8/30/2000

\*For Sequence Searches Only\* Please include all pertinent information (parent, child, divisional, or issued patent numbers) along with the appropriate serial number.

Follow-up

- ① Financial Risk  
Portfolio Management
- ② Financial Functions  
(securities management)
- ③ Intransparent 8/30/2000

## STAFF USE ONLY

	Type of Search	Vendors and cost where applicable
Searcher: <u>Alejandro M. Pelato</u>	NA Sequence (#) _____	STN _____
Searcher Phone #: <u>(703) 308-7795</u>	AA Sequence (#) _____	Dialog <u>\$ 998.00</u>
Searcher Location: <u>ETC2100 4B30</u>	Structure (#) _____	Questel/Orbit _____
Date Searcher Picked Up: <u>5-9-2002</u>	Bibliographic <input checked="" type="checkbox"/>	Dr. Link _____
Date Completed: <u>5-10-2002</u>	Litigation _____	Lexis/Nexis _____
Searcher Prep & Review Time: <u>125</u>	Fulltext <input checked="" type="checkbox"/>	Sequence Systems _____
Clerical Prep Time: _____	Patent Family _____	WWW/Internet _____
Online Time: <u>250</u>	Other _____	Other (specify) _____